SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-OMB Number: 0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Perez Fra	orting Person [*]	(Month/D	y Statement ay/Year)	3. Issuer Name and Ticker or Trading Symbol <u>Ponce Financial Group, Inc.</u> [PDLB]							
(Last) (First) (Middle) 2244 WESTCHESTER AVE			_ 02/16/20	022	4. Relationship of Reporting Pers Issuer (Check all applicable) Director 1		erson(s) to 10% Owner		5. If Amendment, Date of Original Filed (Month/Day/Year) 01/28/2022		
(Street) BRONX (City)	NY (State)	10462 (Zip)	_		X Officer (give title below) Chief Financi			6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person			
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr 4)	. Form: D (D) or Ir			4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Stock					39,767(1)	I	D				
Common Stock					4,373	I	Ι		By ESOP		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
E (t) D		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of So Underlying Derivative Se (Instr. 4)		rity Conver or Exer		5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr.		
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	5)		
Stock Options		12/04/2020	12/03/2028	Common Stock	41,856 ⁽²⁾	9.15	(3)	D			
Explanation of	of Responses:										

1. Includes 20,928 shares of restricted stock units, of which 6,976 shares vest on each of December 4, 2022 and 2023 and the remainder vest on December 4, 2024.

2. Stock Options vest annually at a rate of 20% per year commencing on December 4, 2020.

3. This amendment to Form 3 is filed to correct the exercise price of the options, which was incorrectly reported in the prior form.

Remarks:

<u>/s/Frank Perez, as attorney</u> 02/16/2022 in fact

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.